Appendix C - Proof of Debt

Subregulation 5.6.49(2)

FORM 535
CORPORATIONS ACT 2001

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Liquidator of Black Diamond Solar Pty Ltd (In Liquidation) ACN 660 547 491 ("the Company")

1. This is to state that the Company was, on 30 September 2026, and still is, justly and truly indebted to[2] (full name):

('Creditor')

of (full address)
for $ dollars and cents.
Particulars of the debt are:

Date	Consideration[3] state how the debt arose	Amount $	GST included $	Remarks[4] include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:

Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount $ c	Due Date

☐ I am **not** a related creditor of the Company [5]

☐ I am a related creditor of the Company [5]
relationship:_____

If the form is being used for the purpose of voting at a meeting:
Is the debt you are claiming assigned to you? No ☐ Yes ☐

If yes, attach written evidence of the debt, the assignment and consideration given. ☐ Attached

If yes, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) $ _____

3A.[(6)]* I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.[(6)]* I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this day of 2026

Signature of Signatory

NAME IN BLOCK LETTERS

Occupation

Address

See Directions overleaf for the completion of this form

OFFICE USE ONLY

POD No:		ADMIT (**Voting / Dividend**) - Ordinary	$
Date Received:	/ /	ADMIT (**Voting / Dividend**) - Preferential	$
Entered into CORE IPS:		Reject (**Voting / Dividend**)	$
Amount per ROCAP	$	Object or H/Over for Consideration	$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		**TOTAL PROOF**	$
DATE AUTHORISED / /			

Proof of Debt Form Directions

* Strike out whichever is inapplicable.

(1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.

(2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.

(3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".

(4) Under "Remarks" include details of vouchers substantiating payment.

(5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.

(6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

Annexures

A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.

B. An annexure to a form must:

(b) have an identifying mark;

(b) and be endorsed with the words:

i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and

(b) be signed by each person signing the form to which the document is annexed.

C. The pages in an annexure must be numbered consecutively.

D. If a form has a document annexed the following particulars of the annexure must be written on the form:

(b) the identifying mark; and

(b) the number of pages.

E. A reference to an annexure includes a document that is with a form.

Appendix F - 1

NOTICE OF PROPOSAL TO CREDITORS

Black Diamond Solar Pty Ltd (In Liquidation)
ACN 660 547 491
ABN 84 660 547 491
(the Company)

Resolution No.1 for creditor approval – Retrospective fees

"That the current remuneration of the Liquidator of Black Diamond Solar Pty Ltd (In Liquidation) for the period from 30 September 2026 to 14 October 2026, calculated at the hourly rates as detailed in the Initial Remuneration Notice provided to creditors, be approved in the sum of $23,444.00 (plus GST)."

Reasons for the proposal and the likely impact it will have on creditors if it is passed

The Liquidator is entitled to be remunerated for the work undertaken by him, his partners and his staff. He considers that the method of this approval by a proposal, rather than incurring the costs of convening a meeting of creditors, will achieve the dual aims of:

- allowing creditors to properly consider detailed information regarding the remuneration that we request they approve; and
- minimising the costs of the consideration and approval process, with the aim of maximising the potential return to creditors from the liquidation.

If the resolution is passed, the Liquidator will rely on the resolution to pay the approved remuneration (or a lesser amount if there are insufficient funds available) from the bank account maintained by the Liquidator.

Vote on resolution No.1

Creditors have the option of approving, not approving or objecting to the proposal being resolved without a meeting of creditors. If more than 25% of responding creditors object to the proposal being resolved without a meeting of creditors, a meeting of creditors would be required to be convened to pass the resolution.

Please select the appropriate Yes, No or Object box referred to below:

Yes	☐	I approve the proposal
No	☐	I do not approve the proposal
Object	☐	I object to the proposal being resolved without a meeting of creditors

Your claim against the Company must be admitted for the purposes of voting by the Liquidators for your vote to count. Please select the option that applies:

☐ I have previously submitted a proof of debt form and supporting documents
☐ I have enclosed a proof of debt form and supporting documents with this proposal form

Creditor details

Name of creditor: _____ ACN / ABN (if applicable): _____

☐ I am not a related creditor of the Company.
☐ I am a related creditor of the Company, relationship:_____

Address: _____

Name of creditor / authorised person: _____

Signature: _____ Date: _____

- Return those forms by post, scanned and emailed:
- The forms must be received by the liquidator by **5pm AEST, Friday, 6 November 2026** for your vote to count.
- Submission options:
  - By email: tmacdonnell@wexted.com
  - By mail: C/- Wexted Advisors, Level 17, 68 Pitt Street, Sydney NSW 2000
- If you choose to use post, allow enough time for your letter to be delivered (up to eight days).

Appendix F - 2

NOTICE OF PROPOSAL TO CREDITORS

Black Diamond Solar Pty Ltd (In Liquidation)
ACN 660 547 491
ABN 84 660 547 491
(the Company)

Resolution No.2 for creditor approval – Prospective fees

"That the future remuneration of the Liquidator of Black Diamond Solar Pty Ltd (In Liquidation) for the period from 15 October 2026 to completion of the Liquidation, calculated at the hourly rates as detailed in the Initial Remuneration Notice provided to creditors, be approved in the sum of $16,556.00 (plus GST)."

Reasons for the proposal and the likely impact it will have on creditors if it is passed

The Liquidator is entitled to be remunerated for the work undertaken by him, his partners and his staff. He considers that the method of this approval by a proposal, rather than incurring the costs of convening a meeting of creditors, will achieve the dual aims of:

- allowing creditors to properly consider detailed information regarding the remuneration that we request they approve; and
- minimising the costs of the consideration and approval process, with the aim of maximising the potential return to creditors from the liquidation.

If the resolution is passed, the Liquidators will rely on the resolution to pay the approved remuneration (or a lesser amount if there are insufficient funds available) from the bank account maintained by the Liquidator.

Vote on resolution No.2

Creditors have the option of approving, not approving or objecting to the proposal being resolved without a meeting of creditors. If more than 25% of responding creditors object to the proposal being resolved without a meeting of creditors, a meeting of creditors would be required to be convened to pass the resolution.

Please select the appropriate Yes, No or Object box referred to below:

Yes	☐	I approve the proposal
No	☐	I do not approve the proposal
Object	☐	I object to the proposal being resolved without a meeting of creditors

Your claim against the Company must be admitted for the purposes of voting by the Liquidators for your vote to count. Please select the option that applies:

☐ I have previously submitted a proof of debt form and supporting documents

☐ I have enclosed a proof of debt form and supporting documents with this proposal form

Creditor details

Name of creditor: _____ ACN / ABN (if applicable): _____

☐ I am not a related creditor of the Company.

☐ I am a related creditor of the Company, relationship:_____

Address: _____

Name of creditor / authorised person: _____

Signature: _____ Date: _____

- Return those forms by post, scanned and emailed:
- The forms must be received by the liquidator by **5pm AEST, Friday, 6 November 2026** for your vote to count.
- Submission options:
  - By email: tmacdonnell@wexted.com
  - By mail: C/- Wexted Advisors, Level 17, 68 Pitt Street, Sydney NSW 2000
- If you choose to use post, allow enough time for your letter to be delivered (up to eight days).

Appendix F - 3

NOTICE OF PROPOSAL TO CREDITORS

Black Diamond Solar Pty Ltd (In Liquidation)
ACN 660 547 491
ABN 84 660 547 491
(the Company)

Resolution No.3 for creditor approval – Disbursements

"That the internal disbursements of the Liquidator of Black Diamond Solar Pty Ltd (In Liquidation) for the period from 30 September 2026 to the completion of the Liquidation, calculated at the rates as detailed in the Initial Remuneration Notice provided to creditors, be approved in the amount of $1,000.00 (plus GST)."

Reasons for the proposal and the likely impact it will have on creditors if it is passed

The Liquidator is entitled to be remunerated for the work undertaken by him, his partners and his staff. He considers that the method of this approval by a proposal, rather than incurring the costs of convening a meeting of creditors, will achieve the dual aims of:

- allowing creditors to properly consider detailed information regarding the remuneration that we request they approve; and
- minimising the costs of the consideration and approval process, with the aim of maximising the potential return to creditors from the liquidation.

If the resolution is passed, the Liquidators will rely on the resolution to pay the approved remuneration (or a lesser amount if there are insufficient funds available) from the bank account maintained by the Liquidator.

Vote on resolution No.3

Creditors have the option of approving, not approving or objecting to the proposal being resolved without a meeting of creditors. If more than 25% of responding creditors object to the proposal being resolved without a meeting of creditors, a meeting of creditors would be required to be convened to pass the resolution.

Please select the appropriate Yes, No or Object box referred to below:

Yes	☐	I approve the proposal
No	☐	I do not approve the proposal
Object	☐	I object to the proposal being resolved without a meeting of creditors

Your claim against the Company must be admitted for the purposes of voting by the Liquidators for your vote to count. Please select the option that applies:

☐ I have previously submitted a proof of debt form and supporting documents

☐ I have enclosed a proof of debt form and supporting documents with this proposal form

Creditor details

Name of creditor: _____ ACN / ABN (if applicable): _____

☐ I am not a related creditor of the Company.

☐ I am a related creditor of the Company, relationship:_____

Address: _____

Name of creditor / authorised person: _____

Signature: _____ Date: _____

- Return those forms by post, scanned and emailed:
- The forms must be received by the liquidator by **5pm AEST, Friday, 6 November 2026** for your vote to count.
- Submission options:
  - By email: tmacdonnell@wexted.com
  - By mail: C/- Wexted Advisors, Level 17, 68 Pitt Street, Sydney NSW 2000
- If you choose to use post, allow enough time for your letter to be delivered (up to eight days).