

MINUTES OF THE FIRST MEETING OF CREDITORS OF:
TAHMOOR COAL PTY LTD (ADMINISTRATORS APPOINTED) ACN 076 663 968 ("THE
COMPANY")
HELD AT JONES DAY OFFICES AT LEVEL 41, 88 PHILLIP ST, SYDNEY NSW 2000 (ALSO VIA
MICROSOFT TEAMS) ON 19 FEBRUARY 2026 AT 2:00 PM (AEDT)

CREDITORS AND OBSERVERS IN ATTENDANCE

As per the attached meeting attendance registers.

CHAIRPERSON

Joseph Hayes (**Administrator**, or **Chairperson**), Joint and Several Administrator of the Company opened the meeting at 2:00 PM (AEDT) and introduced the Wexted Advisors staff in attendance.

The Chairperson noted that the meeting was being held virtually and dial in details were made available upon request prior to the meeting.

The Chairperson advised that a meeting presentation was prepared and shared on the Microsoft Teams call.

NOTICE OF MEETING

The Chairperson advised that the meeting had been convened in accordance with the Notice of Meeting dated 12 February 2026. The Chairperson noted that the meeting had also been advertised on the Australian Securities and Investments Commission (**ASIC**) Insolvency Notices website <https://insolvencynotices.asic.gov.au> as required.

The Chairperson tabled a copy of the Notice of Meeting and the ASIC Advertisement of the Notice of Meeting, both dated 12 February 2026.

QUORUM AND DECLARATION OF CONVENIENCE

The Chairperson advised, in accordance with IPR 75-30, that the meeting was being held at a time and place convenient to the majority of creditors entitled to receive the Notice of Meeting and there was a quorum.

ATTENDANCE

The Chair noted that approximately 85 attendees were present at the commencement of the meeting, comprising creditors, proxy holders, and observers. In addition, approximately 70 proxies were held by the Administrators, some of which were special proxies and some of which were general proxies.

The following persons were noted as being in attendance (among others):

- Administrators and Support Staff: Joseph Hayes (Administrator and Chair); Erin Buczynski (Assistant to the Administrator); Calvin Wijaya (Support Staff); Chris Johnson (Administrator)
- Legal Representatives: Roger Dobson and representatives of Jones Day (legal advisors to the Administrators)

The Chair noted that a full attendance register, including all proxies and proofs of debt, would be made available on the Administrators' website.

DOCUMENTS TABLED

The Chairperson tabled the following documents for the Companies:

- Notice of Meeting as contained within the Initial Notice to Creditors dated 12 February 2026;
- Advertisement from the ASIC website - notice of appointment and meeting dated 12 February 2026;
- Attendance Register (confirming no creditors attending this meeting in person);

- Declaration of Independence, Relevant Relationships and Indemnities (**DIRRI**) dated 12 February 2026; and
- Initial Notice to Creditors dated 12 February 2026.
- Schedule of proxies and proofs of debt.

The Chairperson that the tabled documents were available for inspection or could be provided to creditors.

PURPOSE OF MEETING

The Chairperson advised that the meeting had been convened pursuant to Section 436E of the Corporations Act 2001 (**Act**) and that the purpose of the meeting was to consider:

- If proposed, the removal of the Administrators and the appointment of an alternate Administrator;
- Whether to appoint a Committee of Inspection (**COI**) for the Company, and if so, to decide who the members of the COI should be; and
- To provide creditors with an opportunity to ask questions about the administration.

The Chair noted that the second meeting of creditors was scheduled to be held on 18 March 2026, although this date may be subject to adjournment depending on the progress of the sale process.

DECLARATION OF INDEPENDENCE, RELEVANT RELATIONSHIPS AND INDEMNITIES

The Chairperson tabled the Administrators' DIRRI dated 12 February 2026. The Chairperson noted the following:

- The initial DIRRI was issued on 12 February 2025.
- An updated DIRRI was subsequently provided as part of an affidavit filed with the Court, as the Chair was not satisfied with the comprehensiveness of the initial declaration given the limited time available following the appointment.
- The appointment was referred to the Administrators by Mr Damien Hodgkinson of Olvera Advisors on 9 February 2025, following a series of discussions regarding the Company.
- The DIRRI disclosed an upfront payment of \$1 million received from the Company for funding of creditors, principally employees, which had been disbursed.
- Further funds had been received from a company related to the Company.
- The DIRRI included details of the Administrators' remuneration and schedule of rates.
- The Administrators remained of the view that they were independent and free from conflict of interest.

The Chair noted that a revised DIRRI would be made available on the Administrators' website and issued to creditors.

UPDATE ON ADMINISTRATION

The Chair provided the following background to the administration:

- The Administrators were appointed on 9 February 2025.
- The appointment followed a hearing in relation to a winding up application brought by a creditor, supported by other creditors, relating to long-outstanding debts.
- The directors took the view that the appointment of voluntary administrators was necessary, and the appointment was made the day before the winding up application was due to be heard on 10 February 2025.

The Chair outlined the status of the Court proceedings as follows:

- On 10 February 2025, the Administrators appeared in Court and requested that the winding up petition be adjourned for one week to permit investigations to be undertaken in relation to the sale process and liquidation options.
- A further affidavit was filed some days later addressing the Administrator's liability for funding obtained and lease liability.

- A third affidavit dated 17 February 2025 was filed, providing detailed information about the Company's affairs and requesting an adjournment of eight weeks to undertake a sale process.
- Following discussions in Court, it was determined that the winding up hearing would be adjourned for a further two weeks (to 5 March 2025) to allow more information to be provided to the Court regarding funding terms, the sale process, and participating parties.
- The affidavits would be made available on the Administrators' website once read into the Court record.

The Chair addressed the funding arrangements as follows:

- The Administrators entered into an agreement with a facility limit of \$40 million with Clydesdale Engineering Pty Ltd, a company related to the GFG Alliance group that shares directors with the directors who appointed the Administrators.
- To date, \$4.5 million had been drawn down under this facility, all of which had been applied to pay employees.
- Further drawdowns were expected in the coming days for employee payments and care and maintenance costs.
- The funding would enable the Administrators to commence a sale process.

The Chair noted that the first seven to ten days of the administration had been busy, with the Administrators undertaking the following activities:

- Developing an understanding of the business and visiting the site;
- Ensuring management, creditor, and employee support;
- Issuing required correspondence to creditors;
- Re-establishing supply arrangements;
- Undertaking early investigations;
- Making statutory notifications; and
- Satisfying obligations to the Court and managing the winding up application.

The Chair provided an overview of the Company:

- The Company was a material operation with a large number of employees, creditors, and suppliers.
- The Company had been in care and maintenance mode for some time, resulting in deteriorating revenue and negative profitability.
- The Company had relied heavily on related party support to continue paying employees during this period.
- The Chair expressed the view that a restart could be undertaken with the support of a purchaser.

The Chair outlined the Administrators' strategy as follows:

- The strategy was to continue to trade the business, obtain funding, and market the business for sale as quickly as possible.
- It was important that the Company's assets be taken to market in an open, transparent, and independent manner.
- The key objective was to resolve the future of the Company at the Court hearing on 5 March 2025.
- Voluntary administration was the appropriate procedure for the Company at this time.

QUESTIONS

The Chair invited questions from creditors. The following questions were raised:

Question from Mr Liam Fairhall (Company Secretary, PPK Mining Equipment Group): Mr Fairhall noted that the Company had attended a meeting held by Liberty Primary Metals Australia Pty Ltd (Subject to Deed of Company Arrangement) ("LPMA") in December where it was indicated that LPMA was embarking on a sale process for the shares of the Company. Mr Fairhall asked what the relationship was between the Administrators and LPMA, and whether they were working together or running parallel sale processes.

Response: The Chair responded that the usual course in matters such as this was for the sale process to be run at company and asset level. William Buck (as Deed Administrators of LPMA) had reached out to the Administrators cooperatively and positively to offer assistance in relation to a sale. The Chair was conscious of the work that had been done by William Buck and was of the view that all of that work could be appropriately leveraged by the Administrators. The Chair's view was that the sale process should be managed by the Administrators at asset level, as this gave buyers more flexibility and permitted buyers to bid on both shares and assets of the Company. This approach would allow the future of the Company (whether liquidation or deed of company arrangement) to be best pursued. All bidders from the William Buck process would be invited to participate, and the Administrators would continue to work cooperatively with William Buck.

Follow-up Question from Mr Liam Fairhall: Mr Fairhall asked whether LPMA or William Buck had put their sale process on hold.

Response: The Chair responded that they were still discussing this matter. The Chair did not want the process on hold just yet and wanted the bidders engaged in the share sale process to actively consider and continue that work. The Administrators would be speaking further with William Buck over the coming days to ensure there was clarity around how the process would be undertaken when they returned to Court in two weeks.

Further Question from Mr Liam Fairhall: Mr Fairhall asked whether Oaktree Capital (as secured creditor) had made any indication as to whether they intended to appoint a receiver.

Response: The Chair confirmed that it was certainly the right of a secured creditor in Oaktree's position to appoint a receiver should they wish. The Chair had given Oaktree the usual undertaking that they could appoint a receiver subject to their security at any time. However, because the Administrators were funded and in control of the business, the Chair's expectation was that Oaktree would reserve their rights and continue to work with the Administrators in a cooperative fashion.

RESOLUTIONS

The Chair noted that the Corporations Act permits creditors the opportunity to remove and replace the administrators. However, the Administrators had not been made aware of any alternative administrator, and no consent to act had been received from any alternative administrator. Accordingly, no resolution was put in relation to the removal or replacement of the Administrators.

The Chair explained that a committee of inspection is a group of creditors elected to represent creditors' interests generally. The Chair noted that the committee of inspection has the power to determine the Administrators' remuneration, in addition to providing advice to the Administrators.

The Chair invited nominations for the committee of inspection. The following nominations were received:

- (a) Robert Coluccio with Thomas Teal as alternate (Professionals Australia)
- (b) Bob Timbs with Mark Jenkins as alternate (Mining and Energy Union)
- (c) Jennifer Short with Paul Barnicoat as alternate (Coal Mines Insurance)
- (d) Allan Wardrop-Szilagyi with Timothy Sackar and Ashleigh Tang of White & Case as alternates (Global Loan Agency Services Australia Nominees Pty Ltd)
- (e) Michael Brereton with Rashnyl Prasad and Sean Wengel as alternate (WB, as deed administrators of Liberty Primary Metals Australia Pty Ltd)
- (f) Liam Fairhall with Bryce Baber as alternate (PPK Mining Equipment Pty Ltd)
- (g) Ashwin Narayan with Marilyn Sugumar as alternate (Revenue NSW)
- (h) Olivia Hitchens of Artemide Law with Jarred Danaher as alternate (R Star Mining)
- (i) Tristan Barnes with Andrew Grant as alternate (Aurizon Operations)
- (j) Damien Hodgkinson of Olvera Advisors (Infrabuild Trading Pty Ltd)

- (k) Charlie Wheatley with Cherry Eusebio as alternate (Project Portfolio Management (Industrial) Pty Ltd)
- (l) Troy Palmer (Cougar Mining Group Pty Ltd)
- (m) Marie Bokulic with John Bokulic as alternate (Coalfield Maintenance Pty Ltd)
- (n) Susan Croucher of the Department of Employment and Workplace Relations as observer

The Chair put the following resolution which was carried on the basis that there were no objections (due to the large number of creditors in attendance): "That a committee of inspection be formed comprising the members and alternates as set out above."

CLOSURE OF MEETING

The Chair thanked attendees for their participation and noted the following:

- The Administrators were confident that in the next fortnight they would clear away a few issues and respond to in Court in a compelling fashion.
- The Administrators hoped to keep the Company in administration and get it sold in the best manner possible.
- The Administrators would be in touch with committee members to organise a meeting of the committee in the coming short period.
- Contact details and the enquiries email address would be made available on the Administrators' website.

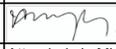
The Chair declared the meeting closed at approximately 2:40pm.

Signed as a true and correct record.


Joseph Hayes
Chairperson

Tahmoor Coal Pty Ltd (Administrators Appointed) - First Meeting of Creditors

Attendance Register

| Creditor Name | Class | Related Party? | POD/Claimed Amount/ Value of Security | Amount Admitted | Represented by | Proxy | Signature |
|--------------------------------------|----------|----------------|--|-----------------|---|---------|---|
| Abbey Ulrich | Priority | | 41,546.19 | 41,546.19 | Abbey-may nita Ullrich | Special | |
| Amanda Fitzgerald | Priority | | | 4,041.47 | Amanda Bateman | Special | |
| Brayden Pryde | Priority | | 74,175.88 | 37,511.01 | Brayden Pryde | Special | |
| Daniel John Kouzan | Priority | | 75,189.92 | 47,059.77 | | | Attended via Microsoft Teams |
| Garry Michael Neville | Priority | | | 56,184.11 | Mark Jenkins of Mining and Energy Union | Special | |
| Gary Pabis | Priority | | 85,409.07 | 85,409.07 | | | Attended via Microsoft Teams |
| Ian Flaxman | Priority | | 17,100.78 | 9,734.32 | The Chairperson | Special |  |
| Jackson Donald Bain | Priority | | 7,462.07 | 7,462.07 | | | Attended via Microsoft Teams |
| Jason Byrne | Priority | | 26,022.26 | 26,022.26 | CSOA | Special | Attended via Microsoft Teams |
| Luke Boon | Priority | | 114,646.47 | 114,646.47 | | | Attended via Microsoft Teams |
| Narendra Soni | Priority | | 18,998.98 | 18,998.98 | | | Attended via Microsoft Teams |
| Nathan Watson | Priority | | | | | | Attended via Microsoft Teams |
| Pushkin Rahman | Priority | | 3,333.92 | 3,333.92 | Pushkin Rahman | Special | |
| Sandesh Patel Srinivas Bhagyalakshmi | Priority | | 15,233.55 | 15,233.55 | Sandesh Patel Srinivas Bhagyalakshmi | Special | Attended via Microsoft Teams |
| Thomas James Henry | Priority | | 37,181.30 | 37,181.30 | Thomas James Henry | Special | Attended via Microsoft Teams |
| Tim McNeice | Priority | | 133,784.00 | 133,784.00 | | General | Attended via Microsoft Teams |
| Wayne Kitchen | Priority | | 95,116.10 | 95,116.10 | | | Attended via Microsoft Teams |
| Andrew Hazelton | Priority | | | | | | Attended via Microsoft Teams |
| David Corbett | Priority | | | | | | Attended via Microsoft Teams |
| Dylan Ballardin | Priority | | | | | | Attended via Microsoft Teams |
| Peter Vale | Priority | | | | | | Attended via Microsoft Teams |
| Philip Jones | Priority | | | | | | Attended via Microsoft Teams |
| Billy Zhou | Priority | | | | | | Attended via Microsoft Teams |
| Jeff Vanson | Priority | | | | | | Attended via Microsoft Teams |
| Leanne Tomilins | Priority | | | | | | Attended via Microsoft Teams |
| Amy Walker | Priority | | | | | | Attended via Microsoft Teams |
| James Wakefield | Priority | | | | | | Attended via Microsoft Teams |
| Olivia Kimble | Priority | | | | | | Attended via Microsoft Teams |
| Peter Mott | Priority | | | | | | Attended via Microsoft Teams |
| Amanda Bateman | Priority | | | | | | Attended via Microsoft Teams |

Tahmoor Coal Pty Ltd (Administrators Appointed) - First Meeting of Creditors

Attendance Register

| Creditor Name | Class | Related Party? | POD/Claimed Amount/ Value of Security | Amount Admitted | Represented by | Proxy | Signature |
|---|----------|----------------|--|-----------------|---|---------|---|
| Carly Jones | Priority | | | | | | Attended via Microsoft Teams |
| Glenn Olejniczak | Priority | | | | | | Attended via Microsoft Teams |
| Thomas O'Brien | Priority | | | | | | Attended via Microsoft Teams |
| Brooke Johnson | Priority | | | | | | Attended via Microsoft Teams |
| Travis Lichtenberger | Priority | | | | | | Attended via Microsoft Teams |
| Shannon Hoad | Priority | | | | | | Attended via Microsoft Teams |
| Bailey Jones | Priority | | | | | | Attended via Microsoft Teams |
| Tamara Robertson | Priority | | | | | | Attended via Microsoft Teams |
| Jeff Brown | Priority | | | | | | Attended via Microsoft Teams |
| Shane Wilton | Priority | | | | | | Attended via Microsoft Teams |
| Carlin Gazzola | Priority | | | | | | Attended via Microsoft Teams |
| Shayley McCracken | Priority | | | | | | Attended via Microsoft Teams |
| Nick Le Baut | Priority | | | | | | Attended via Microsoft Teams |
| Asahi Diamond Industrial Australia Pty Ltd | Secured | | 41,216.03 | 41,216.03 | | | Attended via Microsoft Teams |
| Bis Industries Limited | Secured | | 3,095,152.50 | 3,095,152.50 | Anita Finnis, Andrew Brook | Special | Attended via Microsoft Teams |
| Black Diamond Modular Buildings Pty Ltd | Secured | | 16,671.60 | 16,671.60 | Jenna Smith | | Attended via Microsoft Teams |
| Commissioner Of State Revenue - Royalty | Secured | | 31,178,643.43 | 31,178,643.43 | Ashwin Narayan, Marilyn Sugumar and Martin De Santi | General | Attended via Microsoft Teams |
| Global Loan Agency Services Australia Nominees Pty Ltd As Security Trustee For The Beneficiaries Under The Security | Secured | | 20,026,536.55 | 20,026,536.55 | Timothy Sackar, Ashleigh Tang | General | Attended via Microsoft Teams |
| Global Loan Agency Services Australia Nominees Pty Ltd As Security Trustee For The Junior Beneficiaries Under The | Secured | | 183,683,071.17 | 183,683,071.17 | Timothy Sackar, Ashleigh Tang | General | Attended via Microsoft Teams |
| Impact Mining Equipment Pty Limited | Secured | | 110,984.55 | 110,984.55 | Christopher Laffey / The Chairman | | Attended via Microsoft Teams |
| Infrabuild Australia Finance Pty Ltd | Secured | Yes | 831,201.01 | 831,201.01 | Alex Mufford, Damien Hodgkinson | General | Attended via Microsoft Teams |
| Infrabuild Trading Pty Ltd | Secured | Yes | 7,345,455.40 | 7,345,455.40 | Alex Mufford, Damien Hodgkinson | General | Attended via Microsoft Teams |
| Joy Global Australia Pty Ltd | Secured | | 4,625,338.47 | 4,625,338.47 | Jo-Ann Conquest | | Attended via Microsoft Teams |
| MAAS Plant Hire Pty Ltd | Secured | | 375,382.02 | 375,382.02 | Alexander Dzang | General | Attended via Microsoft Teams |
| Mine Projects Australia Pty Ltd | Secured | | 82,192.42 | 82,192.42 | Michelle Miller | | Attended via Microsoft Teams |
| Nepean Longwall Pty Ltd | Secured | | 772,648.02 | 772,648.02 | Chairperson | Special |  |
| Ontrak Engineering Pty Ltd | Secured | | 147,339.50 | 147,339.50 | Chairperson | Special |  |
| PBE Rutherford Mining Pty Ltd | Secured | | 160,858.19 | 160,858.19 | Todd Saddington | General | Attended via Microsoft Teams |
| Qe Innovations Pty Ltd | Secured | | 122,605.68 | 122,605.68 | Michael Johnson | Special | Attended via Microsoft Teams |
| Redox Ltd | Secured | | 72,340.39 | 72,340.39 | Kassim Bhimani, Francisca Assa | Special | |

Tahmoor Coal Pty Ltd (Administrators Appointed) - First Meeting of Creditors

Attendance Register

| Creditor Name | Class | Related Party? | POD/Claimed Amount/ Value of Security | Amount Admitted | Represented by | Proxy | Signature |
|---|-----------|----------------|--|-----------------|---|---------|---|
| Rstar Mining Pty Ltd | Secured | | 11,185,540.30 | 11,185,540.30 | Olivia Hitchens, Jarred Danaher | Special | Attended via Microsoft Teams |
| Southern Mine Hire Pty Ltd | Secured | | 12,547.11 | 12,547.11 | Sean Fitzsimmons | | Attended via Microsoft Teams |
| Waratah Engineering Pty Ltd | Secured | | 550,893.13 | 550,893.13 | Kevin Thomas Parsons | Special | |
| Acm Engineering Services Pty Ltd | Unsecured | | 48,727.62 | 48,727.62 | Christopher Mason | Special | Attended via Microsoft Teams |
| Advanced Chain Technologies (Act) Pty Ltd | Unsecured | | 70,076.34 | 70,076.34 | Neill Greaves | Special | Attended via Microsoft Teams |
| All Australian Safety Pty Ltd | Unsecured | | 9,548.00 | 9,548.00 | Pia Gonzales | | Attended via Microsoft Teams |
| Aqcel Infotech Limited | Unsecured | Yes | 11,702,644.98 | 11,702,644.98 | Alex Mufford, Damien Hodgkinson | General | Attended via Microsoft Teams |
| Arrium Mining Services Asia Limited | Unsecured | Yes | 1,301,170.94 | 1,301,170.94 | Alex Mufford, Damien Hodgkinson | General | Attended via Microsoft Teams |
| Aspel Cleaning Equipment Pty Ltd | Unsecured | | 7,516.33 | 7,516.33 | Chairperson | Special |  |
| Aurizon Operations Limited | Unsecured | | 5,906,164.16 | 5,906,164.16 | Tristan Banes and Andrew Grant | General | Attended via Microsoft Teams |
| BDRP Pty Ltd trading as BDR Projects | Unsecured | | 2,728.00 | 2,728.00 | Robin David Braunack | Special | |
| Better Safe Pest & Weed Management Pty Ltd | Unsecured | | 91,174.20 | 74,912.90 | Peter Harper | | Attended via Microsoft Teams |
| Bloor Rail Pty Ltd | Unsecured | | 85,213.61 | 85,213.61 | Christopher Donald Bloor | Special | Attended via Microsoft Teams |
| Byrnes Geotechnical Pty Ltd | Unsecured | | 34,075.31 | 29,749.00 | Chairman | Special |  |
| Coal Mines Insurance | Unsecured | | 9,131,293.53 | 9,131,293.53 | Jennifer Short | General | Attended via Microsoft Teams |
| Coalfield Maintenance Pty Ltd | Unsecured | | 909,484.93 | 909,484.93 | Marie Angela Pajkovic | General | |
| Coastwide Engineering Pty Ltd | Unsecured | | 392,543.25 | 392,543.25 | Andrew Zonneveld | Special | Attended via Microsoft Teams |
| Commissioner Of State Revenue - Land Tax And Surcharge Purchased Duty | Unsecured | | 3,278,192.94 | 3,278,192.94 | Ashwin Narayan, Marilyn Sugumar and Martin De Santi | General | Attended via Microsoft Teams |
| Consulting Earth Scientists Pty Ltd | Unsecured | | 36,789.50 | 36,789.50 | Duncan Lowe | Special | Attended via Microsoft Teams |
| Control Systems Technology Pty Ltd | Unsecured | | 33,830.96 | 33,830.96 | Aileen Barcelona | Special | Attended via Microsoft Teams |
| Cougar Drilling Pty Ltd | Unsecured | | 1,420,906.82 | 1,373,089.82 | Troy Palmer | Special | Attended via Microsoft Teams |
| Drillers World Australia Pty Ltd | Unsecured | | 43,472.00 | 43,472.00 | Paul Mander | | |
| Elton Longwall Pty Ltd | Unsecured | | 138,050.00 | 138,050.00 | Simon Newton | General | Attended via Microsoft Teams |
| Endeavour Energy Pty Ltd | Unsecured | | | | Tim Dodson, Brad Hooker | | Attended via Microsoft Teams |
| Felsax Pty Ltd Tas All-Ways Rigging Gear | Unsecured | | 22,009.35 | 22,009.35 | Tahmoor Coal Pty Ltd | | |
| Geogas Pty Ltd | Unsecured | | 144,673.06 | 144,673.06 | David Batkin | Special | |
| GFG Financial Services Ltd | Unsecured | Yes | 467,071.51 | 467,071.51 | Alex Mufford, Damien Hodgkinson | General | Attended via Microsoft Teams |
| GHD Pty Ltd | Unsecured | | 4,445.10 | 4,445.10 | Chairperson | General | |
| GNSS Monitoring Pty Ltd trading as Geomatix | Unsecured | | 81,312.00 | 81,312.00 | Chairperson | Special |  |
| Griggs Engineering & Managerial Services Pty Ltd | Unsecured | | 20,777.36 | 20,777.36 | Chairman | | |

Tahmoor Coal Pty Ltd (Administrators Appointed) - First Meeting of Creditors

Attendance Register

| Creditor Name | Class | Related Party? | POD/Claimed Amount/ Value of Security | Amount Admitted | Represented by | Proxy | Signature |
|--|-----------|----------------|--|-----------------|---|---------|---|
| HBT Australia Pty Ltd | Unsecured | | 1,389,846.10 | 1,389,846.10 | Kevin Thomas Parsons | Special | Attended via Microsoft Teams |
| Huesker Australia Pty Ltd | Unsecured | | 341,673.31 | 341,673.31 | Damien McIntyre (Director) | Special | Attended via Microsoft Teams |
| Iocane Pty Ltd | Unsecured | | 2,220.63 | 2,220.63 | Richard Payne | Special | |
| J and K Custom CNL Trust ABN 53 648 039 753 | Unsecured | | 18,227.08 | 18,227.08 | Chairman | Special |  |
| Jamalice Pty Ltd | Unsecured | | 5,786.00 | 5,786.00 | Kevin James Gander | Special | Attended via Microsoft Teams |
| Jennmar Australia Pty Ltd | Unsecured | | 226,327.81 | 226,327.81 | David Andrew Jefford | Special | Attended via Microsoft Teams |
| John Simon Chizzoniti | Unsecured | | 1,400.00 | 1,400.00 | John Simon Chizzoniti | Special | |
| JVE Contractors Pty Ltd | Unsecured | | 486,905.69 | 486,905.69 | Jimmy Vogt | | Attended via Microsoft Teams |
| Kalgarra P/L T/As Clarks Mining Services | Unsecured | | 208,778.42 | 193,251.92 | Chairperson | Special |  |
| Ketac Mining Solutions Pty Ltd | Unsecured | | 17,418.83 | 17,418.83 | Chairperson | Special |  |
| Keybay Pty Ltd Tas Camden Valley & Highlands Locksmiths | Unsecured | | 6,004.90 | 6,004.90 | Jade Savill | | Attended via Microsoft Teams |
| Liberty Holdings Australia Pty Ltd | Unsecured | Yes | 577,638.63 | 577,638.63 | Alex Mufford, Damien Hodgkinson | General | Attended via Microsoft Teams |
| Liberty Primary Metals Australia Pty Ltd (Subject To Docu) | Unsecured | Yes | 63,516,615.82 | 63,516,615.82 | Michael Brereton, Rashnyl Prasad, Sean Wengel | General | Attended via Microsoft Teams |
| Longwall Haul (Aust) Pty Ltd | Unsecured | | 823,256.55 | 823,256.55 | Zack Zwolinski | Special | |
| LW Hydraulics Pty Limited | Unsecured | | 285,641.45 | 285,641.45 | Susan Joanne Hegarty | Special | |
| Matthew David Foster | Unsecured | | 34,366.02 | 34,366.02 | U.M.W Tahmoor Lodge | Special | |
| Megabolt Australia Pty Ltd | Unsecured | | 670,967.00 | 645,967.00 | Thomas Hutchins | General | |
| Michalis Group Pty Ltd T/A Allpro Chemical & Cleaning Supplies | Unsecured | | 17,385.50 | 17,385.50 | Administrator | | |
| Mine Safety Institute Of Australia Pty Ltd | Unsecured | | 18,020.00 | 18,020.00 | Mark Parcell | Special | |
| Mine Site Technologies Pty Ltd | Unsecured | | 69,511.77 | 69,511.77 | Chairperson | Special |  |
| Mine Subsidence Engineering Consultants Pty Ltd | Unsecured | | 26,753.92 | 26,753.92 | Daryl Kay | General | |
| Mines Rescue Pty Ltd | Unsecured | | 1,010,840.87 | 1,010,840.87 | Jennifer Short | General | |
| Minova Australia Pty Limited | Unsecured | | 921,960.28 | 921,960.28 | Kylie Harvey | | Attended via Microsoft Teams |
| Nepean Conveyors Pty Ltd | Unsecured | | 585,973.20 | 585,973.20 | Chairperson | Special |  |
| One Steel Manufacturing Pty Ltd | Unsecured | Yes | 1,022,319.37 | 1,022,319.37 | Stephanie Rockefeller, Lara Wiggins | General | Attended via Microsoft Teams |
| Partout Pty Ltd (Statewide Bearings) | Unsecured | | 145,531.10 | 145,531.10 | Michael Thomson | Special | |
| Pidgeon Civil Engineering Pty Limited | Unsecured | | 6,699.00 | 6,699.00 | Allan Pidgeon | | Attended via Microsoft Teams |
| Platinum Cables Pty Ltd | Unsecured | | 119,839.50 | 119,839.50 | James Dunne | | Attended via Microsoft Teams |
| PLE Corp Pty Ltd | Unsecured | | 7,988.75 | 7,988.75 | Paul T Leslie | Special | |
| Port Kembla Coal Terminal Limited | Unsecured | | 751,734.69 | 751,734.69 | David Richards | General | Attended via Microsoft Teams |

Tahmoor Coal Pty Ltd (Administrators Appointed) - First Meeting of Creditors

Attendance Register

| Creditor Name | Class | Related Party? | POD/Claimed Amount/ Value of Security | Amount Admitted | Represented by | Proxy | Signature |
|---|-----------|----------------|--|-----------------|-------------------------------------|---------|--|
| PPK Mining Equipment Pty Ltd | Unsecured | | 1,277,564.60 | 1,277,564.60 | Liam Fairhall | General | Attended via Microsoft Teams |
| Project Portfolio Management (Industrial) Pty. Ltd. | Unsecured | | 328,640.11 | 328,640.11 | Cherry Eusebio and Charlie Wheatley | Special | Attended via Microsoft Teams |
| R D Mining Pty Ltd | Unsecured | | 39,160.00 | 39,160.00 | Rick Di Pietro | | Attended via Microsoft Teams |
| RM Property Group Trust tas Point Nine Group | Unsecured | | 11,586.87 | 11,586.87 | Matt Carroll | | Attended via Microsoft Teams |
| Rooney Physiotherapy Pty Ltd | Unsecured | | 45,800.00 | 45,800.00 | Chairperson | Special |  |
| Sada Services Pty Ltd | Unsecured | | 8,337.86 | 8,337.86 | David Dunbier | General | |
| Safeway Scaffolding Pty Ltd | Unsecured | | 39,022.50 | 19,563.50 | Wexted Advisors | Special | |
| Seam Surveys Pty Ltd | Unsecured | | 72,622.00 | 72,622.00 | Peter Sergeant | General | Attended via Microsoft Teams |
| Simec Group Limited | Unsecured | Yes | 2,583,551.31 | 2,583,551.31 | Alex Mufford, Damien Hodgkinson | General | Attended via Microsoft Teams |
| Slam Engineering & Consulting Pty Ltd | Unsecured | | 21,131.83 | 21,131.83 | Chairperson | Special | Attended via Microsoft Teams  |
| Smec Australia Pty Limited | Unsecured | | 165,311.30 | 165,311.30 | Chairperson | Special |  |
| Stott Engineering Pty Ltd | Unsecured | | 4,907.86 | 4,907.86 | | | Attended via Microsoft Teams |
| Strata Products Australia Pty Limited | Unsecured | | 321,906.67 | 321,906.67 | Anthony Napier | Special | |
| Subsidence Advisory Nsw | Unsecured | | 219,790.27 | 219,790.27 | Chairperson | Special |  |
| Sweeting Consulting Pty Ltd | Unsecured | | 18,631.25 | 18,631.25 | Roderick Sweeting | General | Attended via Microsoft Teams |
| Sydney Water Corporation | Unsecured | | 2,222,792.92 | 2,222,792.92 | Kylie Bennett | Special | Attended via Microsoft Teams |
| T G Kelly Couriers Pty Ltd | Unsecured | | 7,370.00 | 7,370.00 | Kathy Hile | | Attended via Microsoft Teams |
| T&C Services Pty Ltd | Unsecured | | 122,366.78 | 122,366.78 | | | Attended via Microsoft Teams |
| TBP SERVICES PTY LTD | Unsecured | | 431,068.00 | 431,068.00 | | | Attended via Microsoft Teams |
| The Australian Steel Company (Operations) Pty Ltd | Unsecured | Yes | 2,180,612.50 | 2,180,612.50 | Alex Mufford, Damien Hodgkinson | General | Attended via Microsoft Teams |
| Touleng Services Pty Ltd | Unsecured | | 66,948.17 | 66,948.17 | Brett Rhodes | General | Attended via Microsoft Teams |
| Trazblend Pty Ltd | Unsecured | | 8,797.20 | 8,797.20 | Keith Dunbier | General | |
| TS Global Pty Limited | Unsecured | | 81,066.73 | 81,066.73 | Chairperson | Special |  |
| VLI Conveyors Pty Ltd | Unsecured | | 98,243.42 | 98,243.42 | Karen Wang | Special | Attended via Microsoft Teams |
| Wollondilly Shire Council | Unsecured | | 1,965,500.67 | 1,965,500.67 | Amanda French | Special | Attended via Microsoft Teams |

Tahmoor Coal Pty Ltd (Administrators Appointed) - First Meeting of Creditors

Observers Register

| Name | Company | Signature |
|--------------------------|---|------------------------------|
| Adam Simpson | Olvera Advisors | Attended via Microsoft Teams |
| Amanda Danaher | Unidentified, presume creditor representative | Attended via Microsoft Teams |
| Bradley G | Unidentified, presume creditor representative | Attended via Microsoft Teams |
| Carol Hawkins | Unidentified, presume creditor representative | Attended via Microsoft Teams |
| Charbel Moujalli | Jones Day | |
| Chris Slattery | Unidentified, presume creditor representative | Attended via Microsoft Teams |
| Claire Joseph | Jones Day | Attended via Microsoft Teams |
| David Lester | Unidentified, presume creditor representative | Attended via Microsoft Teams |
| James Williams | Corbridge | Attended via Microsoft Teams |
| Kathryn Sutherland-Smith | Jones Day | |
| Katie Palmer | Unidentified, presume creditor representative | Attended via Microsoft Teams |
| Kelly Fuller | ABC | Attended via Microsoft Teams |
| Laura Lombe | NSW Treasury | Attended via Microsoft Teams |
| Liam Maguire (Hicksons) | Coal Mines Insurance | Attended via Microsoft Teams |
| Mark Jenkins | Mining and Energy Union | Attended via Microsoft Teams |
| Peter Briguglio | Unidentified, presume creditor representative | Attended via Microsoft Teams |
| Peter Gosnell | Insolvency News Online | Attended via Microsoft Teams |

Tahmoor Coal Pty Ltd (Administrators Appointed) - First Meeting of Creditors

Observers Register

| Name | Company | Signature |
|------------------|--|------------------------------|
| Rebecca Kalmbach | Unidentified, presume creditor representative | Attended via Microsoft Teams |
| Robert Coluccio | Collieries Staff and Officials Association | Attended via Microsoft Teams |
| Robert Warren | GBA Capital | Attended via Microsoft Teams |
| Rod | Unidentified, presume creditor representative | Attended via Microsoft Teams |
| Scott Atkins | Norton Rose Fulbright | Attended via Microsoft Teams |
| Steve Gearside | Bis Industries Limited | Attended via Microsoft Teams |
| Steven Cramer | Sydney Water Corporation | Attended via Microsoft Teams |
| Susan Croucher | Department of Employment & Workplace Relations | Attended via Microsoft Teams |
| Teenu Varghese | Minova Australia Pty Limited | Attended via Microsoft Teams |